

MIRZA INTERNATIONAL LIMITED

Regd. Office : 14/6, CIVIL LINES, KANPUR

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2012

(Rs. In Lacs)

PART I

	Particulars	Quarter Ended on			Year Ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
		(Un-audited)	(Audited)	(Un-audited)	(Audited)
1	Income from operations				
	a) Net Sales/Income from Operations (Net of excise duty)	14193.96	12836.49	12201.99	55315.10
	b) Other Operating Income	2.27	19.92	2.39	31.69
	Total income from operations (net)	14196.23	12856.41	12204.38	55346.79
2	Expenses				
	a) cost of material consumed	5303.18	5733.14	4140.32	21391.15
	b) Purchases of stock-in-trade	3827.98	3010.67	3111.35	13240.56
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(504.82)	(1336.02)	(39.39)	(1813.10)
	d) Employees benefit expense	790.35	791.69	690.50	2883.46
	e) Exchange (gain)/loss	32.84	24.14	(101.30)	(337.72)
	f) Depreciation and amortisation expense	503.54	385.89	368.54	1526.96
	g) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	2805.15	2978.93	2419.18	11201.22
	Total expenses	12758.22	11588.44	10589.20	48092.53
3	Profit from Operations before Other Income, finance cost and Exceptional Items (1-2)	1438.01	1267.97	1615.18	7254.26
4	Other Income				
5	Profit from ordinary activities before finance costs and Exceptional Items (3+4)	1438.01	1267.97	1615.18	7254.26
6	Finance costs	737.37	650.48	601.62	2719.51
7	Profit from ordinary activities after finance costs but before Exceptional Item(5-6)	700.64	617.49	1013.56	4534.75
8	Exceptional Items				
9	Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	700.64	617.49	1013.56	4534.75
10	Tax expenses	234.00	208.96	327	1514.96
11	Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	466.64	408.53	686.56	3019.79
12	Extraordinary Item (Net of Tax expense Rs.)				511.22
	Prior Year Adjustment				
13	Net Profit (+) / Loss (-) for the period (11-12)	466.64	408.53	686.56	3531.01
14	Paid-up equity share capital (Face Value of Rs. 2/- per Share)	1854.12	1854.12	1854.12	1854.12
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				18826.48
16.i	Earning Per Share (before extraordinary items)				
	(of Rs. 2/- each) (not annualised) :				
	(a) Basic	0.50	0.44	0.74	3.26
	(b) Diluted				
16.ii	Earning Per Share (after extraordinary items)				
	(of Rs. 2/- each) (not annualised) :				
	(a) Basic	0.50	0.44	0.74	3.81
	(b) Diluted				

PART II

	Particulars	Quarter Ended on			Year Ended	
		30.06.2012	31.03.2012	30.06.2011	31.03.2012	31.03.2011
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	- Number of shares	31550019	31550019	31550019	31550019	31550019
	- Percentage of shareholding	34.03	34.03	34.03	34.03	34.03
2	Promoters and promoter group Shareholding					
	a) Pledged / Encumbered					
	- Number of shares					
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
	- Percentage of shares (as a % of the total share capital of the Company)					
	b) Non-encumbered					
	- Number of shares	61155981	61155981	61155981	61155981	61155981
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the Company)	65.97	65.97	65.97	65.97	65.97

(Rs. In Lacs)

B	PARTICULARS	Quarter ended 30/06/2012
	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received during the quarter	6
	Disposed of during the quarter	6
	Remaining unsolved at the end of the quarter	0

Segment wise (primary) Revenue Results and Capital Employed	3 Months ended			Year Ended	
	Particulars	30.06.2012	31.03.2012	30.06.2011	31.03.2012
Segment Revenue					
Shoes	12110.37	11179.16	10627.38	49114.77	
Leather	4710.19	2905.90	4077.83	14403.00	
Others	2.27	17.17	2.39	28.94	
Total	16822.83	14102.23	14707.60	63546.71	
Less : Inter Segment Revenue	2626.60	1245.82	2503.22	8199.92	
Income from Operations	14196.23	12856.41	12204.38	55346.79	
Segment Results (Profit before interest & tax)					
Shoes	2137.99	2091.26	2094.15	9627.73	
Leather	31.82	31.97	48.24	164.24	
Others	2.27	17.17	2.39	28.94	
Total	2172.08	2140.40	2144.78	9820.91	
Less: Interest	737.37	650.48	601.62	2719.51	
- Unallocable expenditure net of other unallocable income	734.07	872.43	529.6	2566.65	
Total Profit /(Loss) Before Tax	700.64	617.49	1013.56	4534.75	
Capital Employed (Segment assets less segment liabilities)					
Shoes	16142.25	15407.69	14349.15	15407.69	
Leather	4328.84	4318.46	4197.57	4318.46	
Others	225.20	954.45	247.99	954.45	
Total Capital Employed in segments	20696.29	20680.60	18794.71	20680.60	

NOTES :

1. The above financial results have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at their meeting held today.
2. During the quarter, the Company received 6 complaints, which all were resolved. As such there were no unresolved investor complaint at the end of quarter.
3. Figures for the period have been regrouped wherever necessary in order to make them comparable.
4. The statutory Auditors have carried out a Limited Review of the above results.

Place : KANPUR

Date : 28th July, 2012

ON BEHALF OF THE BOARD OF DIRECTORS


CHAIRMAN